

The filing period for the 2026 Disability Exemption Application is January 1, 2027 thru April 15, 2027.

We are unable to accept applications until the filing period has begun, because financial qualifications are based on the entire calendar year 2026.

Please note:

Page 2 of the PA-29 is to be complete by municipality only.
(back side)

FORM PA-29 NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION
PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

MUNICIPAL AUTHORIZATION - TO BE COMPLETED BY MUNICIPAL ASSESSING OFFICIALS

VETERANS' TAX CREDIT

MUNICIPAL TAX MAP	BLOCK	LOT	AMOUNT	GRANTED	DENIED	DATE
☐ Veterans' Tax Credit RSA 72:29 (Standard \$50, Optional \$11 up to \$750)				☐	☐	
☐ All Veterans' Tax Credit RSA 72:29a (Standard \$50, Optional \$11 up to \$750)				☐	☐	
☐ Tax Credit for Service-Connected Total Disability (Standard \$700, Optional \$751 up to \$4,000)				☐	☐	
☐ Surviving Spouse Tax Credit (Standard \$700, Optional \$751 up to \$4,000)				☐	☐	
☐ Tax Credit for Combat Service personnel to RSA 72:29a (Standard \$50 up to \$750)				☐	☐	
☐ Reviewed documents submitted by applicant (all documents reviewed)				☐	☐	
☐ Other Information				☐	☐	

VETERANS' EXEMPTION

☐ Certain Disabled Veterans' Exemption

APPLICABLE ELDERLY, DISABLED AND DEAF EXEMPTION INCOME AND ASSET LIMITS

CONTACT YOUR MUNICIPALITY FOR INCOME AND ASSET LIMITS

Income Limits	Deaf Exemption	Disabled Exemption	Elderly Exemption	Elderly Exemption Per Age Category
Single				65-74 years of age
Married				75-79 years of age
Asset Limits				80+ years of age
Single				
Married				

STANDARD and LOCAL OPTIONAL EXEMPTIONS

	AMOUNT	GRANTED	DENIED	DATE
☐ Elderly Exemption		☐	☐	
☐ Improvements to Assist Persons with Disabilities		☐	☐	
☐ Blind Exemption		☐	☐	
☐ Deaf Exemption		☐	☐	
☐ Disabled Exemption		☐	☐	
☐ Electric Energy Storage Systems Exemption		☐	☐	
☐ Solar Energy Systems Exemption		☐	☐	
☐ Wind/Hydropower Energy Systems Exemption		☐	☐	
☐ Wind-powered Energy Systems Exemption		☐	☐	
☐ Renewable Generation Facilities and Electric Energy Storage Systems		☐	☐	

A photocopy of this Form (Pages 1 and 2) or Form PA-25 must be returned to the property owner after approval or denial.

The following documentation may be requested at the time of application in accordance with RSA 72:24, 4:

☐ List of assets, value of each asset, net encumbrance and net value of each asset. ☐ State Inheritance and Dividends Tax Form.

☐ Statement of applicant and spouse's income. ☐ Property Tax Inventory Form filed in any other town.

☐ Federal Income Tax Form.

* Documents are considered confidential and must be returned to the applicant once a decision is made on the application.

Municipal Notes

PRINT TYPE NAME OF SELECTED MUNICIPAL ASSESSING OFFICIAL

SIGNATURE IN BLANK OF SELECTED MUNICIPAL ASSESSING OFFICIAL

DATE

PRINT TYPE NAME OF SELECTED MUNICIPAL ASSESSING OFFICIAL

SIGNATURE IN BLANK OF SELECTED MUNICIPAL ASSESSING OFFICIAL

DATE

PRINT TYPE NAME OF SELECTED MUNICIPAL ASSESSING OFFICIAL

SIGNATURE IN BLANK OF SELECTED MUNICIPAL ASSESSING OFFICIAL

DATE

PRINT TYPE NAME OF SELECTED MUNICIPAL ASSESSING OFFICIAL

SIGNATURE IN BLANK OF SELECTED MUNICIPAL ASSESSING OFFICIAL

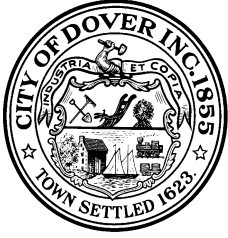
DATE

PRINT TYPE NAME OF SELECTED MUNICIPAL ASSESSING OFFICIAL

SIGNATURE IN BLANK OF SELECTED MUNICIPAL ASSESSING OFFICIAL

DATE

2 of 5 PA-29 12/2023



Disability Exemption Application

Filing period opens January 2027 - Deadline: April 15, 2027

Approved exemptions are effective for the December 2027 tax bill

For questions or to schedule an appointment, please call 603-516-6014 or email

CityAssessors@dover.nh.gov

Return application to:

Tax Assessment Office

288 Central Ave,

Dover, NH 03820

Requirements, conditions, and instructions for this application are outlined below:

I. EXEMPTION AMOUNT (RSA 72:37-B): **\$223,500**

****This exemption is available for residents who are considered eligible for disability benefits under Title II or Title XVI of the federal Social Security Act. Please call the Social Security Administration and request a benefit letter, which indicates eligibility for disability payments.****

II. APPLICANT REQUIREMENTS:

- Must be the owner of record on or before April 1, 2026 and occupy the property as their principle place of abode.
- Must have been a resident of New Hampshire for at least five (5) years preceding April 1st of the year in which the exemption is claimed (since April 1, 2021).
- The applicant must own the real estate individually, jointly, or if his or her spouse owns the real estate, they must have been married for at least 5 years
- If the property is owned by a trust, the applicant must have equitable title or a beneficial interest for life in the subject property (RSA 72:29). Applicant must file Form PA-33 (Statement of Qualification) for property owned by a trust & satisfy the assessor that the applicant is a true beneficiary of the trust.
- If the applicant has a Life Estate in the property he/she must file PA-33 (Statement of Qualification)

III. MAXIMUM INCOME/ASSET LIMITS (based on the 2026 Calendar Year):

- Single Income must be less than \$55,400
- Married Income must be less than \$75,400
- Assets must be \$219,200 or less

SUPPORTING DOCUMENTATION OF ALL INCOME & ASSETS MUST BE SUBMITTED FOR VERIFICATION

Income: Income from any source including Social Security or pension, excluding the following:

- Life insurance paid on the death of an insured
- Expenses and costs incurred in the course of conducting a business enterprise.
- Proceeds from the sale of assets; however, this amount will be considered an asset.

Assets: The value of all assets, tangible and intangible excluding the following:

- Exclude the value of the person's actual residence and the value of a minimum single family lot or 2 acres whichever is greater.
 - Additional units in multi-family housing are not excluded and should be listed as an asset.
 - Income from units should be listed under rental income
- The value of any good faith encumbrances, and personal property (furniture, vehicles, etc.)

Supporting Documentation: In order for the Assessor to examine the application, you must submit copies of the following with your application**

- 2026 Federal Income Tax return form all pages (if you have to file)
- 2026 W-2's, 1099's, wages, Social Security, and all other end-of year income statements
- 2026 State interest and dividend tax form all pages (if you have to file)
- If you own other property, the latest copy of your tax bill
- 2026 year-end bank statements - all pages - showing all debits and credits (checking & savings, etc.)
- Statements showing balance of stocks, certificate of deposit, money market, life insurance cash value etc.
- Copy of bonds
- **Documentation of eligibility** under Title II or Title XVI of SSA; or, if no longer eligible for those SSA benefits, then an affidavit from a NH licensed physician attesting to the eligibility for SSA benefits under Title II or Title XVI. (Documentation from Social Security will state "You are entitled to disability benefits".)
- ****IF SUPPORTING DOCUMENTATION IS NOT SUBMITTED, YOUR APPLICATION WILL NOT BE REVIEWED**

- The Assessor also reserves the right to request a true copy of your driver's license or proof of residency.
- Any documents submitted shall be considered to be confidential to protect the privacy of the Applicant and kept with the application in an area separate from public documents and returned with your notice of approval or denial.
- The Assessor shall grant the exemption provided the taxpayer qualifies in all categories and:
 - He/she is satisfied that the applicant has not willfully made any false statements in the application for the purpose of obtaining the exemption.
 - The applicant cooperated with the Assessor's request for further documentation if it applies.
 - The exemption will be prorated based on ownership of the property

IV: **FILING:** A completed application will include:

1. Form PA-29 Permanent Application for Property Tax Credit/Exemptions (Page 1)
2. City of Dover Application Worksheet (3 Pages) : Personal information, Income/Asset Worksheets with required supporting documentation
3. Required eligibility documentation from the Social Security Administration or doctor's affidavit
4. Affidavit for Exemptions
5. If the property is owned by a trust or if a life estate is involved:
 - PA-33 Statement of Qualification for Property Tax Credit, Exemption or Tax Deferral
 - An Trust Instrument or Certification of Trust— *do not send your deed*
6. Applications will be accepted beginning in January 2027 and are due by April 15, 2027

CITY OF DOVER

DISABILITY EXEMPTION APPLICATION WORKSHEET

TAX YEAR 2027

APPLICATION DEADLINE APRIL 15, 2027

All information contained within this application is confidential and must be completed in its entirety.

OFFICE USE ONLY:

Parcel ID _____

Age as of April 1, 2026: _____ SS Paperwork: ☒

A / D by _____

Code: 20 _____

Exemption Amount: _____

Income: _____

Assets: _____

• **Applicant's Name:** _____ **Telephone#:** _____

○ **Date of Birth:** _____ **Email Address:** _____

• **Spouse's Name:** _____ **Telephone#:** _____

○ **Date of Birth:** _____ **Email Address:** _____

• **Marital Status (circle one):** Married (____ #years married) Single Divorced Widow/er

• **Property address:** _____ **Acreage:** _____

○ **Is this your principle place of abode?** YES NO

○ **Property Type (circle one):** Single Family Mutli-Family (____ # units) Condo Mobile Home

• **Residence Owned (circle one):** Jointly Solely Revocable Trust* Irrevocable Trust* Life Estate**

○ *Residences owned by a trust must submit a PA-33 form and a Certificate of Trust or copy of the trust.

**Life Estates must submit a PA-33 form.

○ Number of years owned residence: _____ Legal Resident of NH since: _____

• **Do you own or have an interest in any other property other than the property listed above?** YES NO

○ If yes, list the full address: _____

○ Do you receive a property tax exemption or credit on this property? YES NO

• **Will you be filing a federal income tax return this year?** YES NO

○ If NO, submit verification – IRS 4506-T form. If YES, a copy of your filing is required.

- **OPTIONAL:** If you have a representative, relative, Power of Attorney, etc. you would like us to communicate with in your place if further information is needed, please provide their information below. You both must sign. Failure to communicate from either party after our attempts to reach you or your representative may result in a denial of this application. *Power of Attorney or legal guardian only, Applicant's signature is not required below, please submit a copy of your legal documentation with this application.*

Name: _____ Relationship: _____ Telephone#: _____

Applicant's signature: _____ Representative's signature: _____

INCOME INFORMATION

For the period of January 1, 2026 through December 31, 2026

Attach additional sheets if necessary. If any of the following categories do not apply, please write N/A.

SUPPORTING DOCUMENTS MUST BE SUBMITTED WITH THIS APPLICATION

(1099, W-2, benefit statement, court order, etc.)

<u>GROSS INCOME RECEIVED:</u>	<u>Owner</u>	<u>Spouse/Co-Owner</u>
Social Security Gross Income	\$ _____	\$ _____
Wages, Salaries, Tips	\$ _____	\$ _____
Pensions	\$ _____	\$ _____
Retirement	\$ _____	\$ _____
Annuity Distributions	\$ _____	\$ _____
Veteran's Benefits	\$ _____	\$ _____
Business Income	\$ _____	\$ _____
Rental/ room & board	\$ _____	\$ _____
Interest	\$ _____	\$ _____
Dividends	\$ _____	\$ _____
Alimony/child support	\$ _____	\$ _____
Disability Insurance	\$ _____	\$ _____
Unemployment Benefits	\$ _____	\$ _____
Food Stamps/Assistance	\$ _____	\$ _____
Fuel Assistance	\$ _____	\$ _____
Housing Assistance	\$ _____	\$ _____
Trust Income	\$ _____	\$ _____
Royalties	\$ _____	\$ _____
Gambling Winnings	\$ _____	\$ _____
Other Government Assistance	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____

Income Maximum Limits:

Single: \$55,400

Married \$75,400

Total: _____

Total Income: _____

Total: _____

2026 ASSET INFORMATION

Attach additional sheets if necessary. If any of the following categories do not apply, please write N/A.

SUPPORTING DOCUMENTS MUST BE SUBMITTED WITH THIS APPLICATION

Personal Property:

Estimated Value of furniture, jewelry, furs, antiques, etc.: _____ **Vehicles:** *Copy of
registration required as supporting documentation*

Vehicle 1: Year _____ Make _____ Model _____ Miles _____ Value _____

Vehicle 2: Year _____ Make _____ Model _____ Miles _____ Value _____

Vehicle 3: Year _____ Make _____ Model _____ Miles _____ Value _____

Account & Policies:

Supporting Documentation: Statements for the last 3 months of 2025 or last quarterly/annual statement, tax bill.

CHECKING ACCNT #	BANK NAME	NAME(S) ON ACCOUNT	BALANCE
SAVINGS ACCNT #	BANK NAME	NAME(S) ON ACCOUNT	BALANCE
CD ACCOUNT # - LAST 4	BANK NAME	NAME(S) ON ACCOUNT	BALANCE
MONEY MARKET ACCNT #	BANK/INSTITUTION	NAME(S) ON ACCOUNT	BALANCE
IRA ACCOUNT #	BANK/INSTITUTION	NAME(S) ON ACCOUNT	BALANCE
ANNUITY ACCOUNT #	BANK/INSTITUTION	NAME(S) ON ACCOUNT	BALANCE
MUTUAL FUNDS ACCOUNT	BANK/INSTITUTION	NAME(S) ON ACCOUNT	BALANCE
STOCKS/BONDS ACCOUNT #	BANK/INSTITUTION	NAME(S) ON ACCOUNT	BALANCE
LIFE INSURANCE POLICY #	BANK/INSTITUTION	NAME(S) ON ACCOUNT	CASH SURRENDER VLAUE
ADDITIONAL REAL ESTATE	LOCATION	OWNER(S)	ASSESSED VALUE
OTHER:			
			TOTAL:

Asset Limit: \$219,200

PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

DUE DATE APRIL 15 PRECEDING THE SETTING OF THE TAX RATE

STEP 1 OWNER AND APPLICANT NAME AND ADDRESS	OWNER AND APPLICANT INFORMATION										
	OWNER								If required, is a PA-33 on file?		
									☐ YES ☐ NO		
	APPLICANT'S LAST NAME			APPLICANT'S FIRST NAME			MI	PHONE NUMBER			
	APPLICANT'S LAST NAME			APPLICANT'S FIRST NAME			MI	PHONE NUMBER			
	MAILING ADDRESS										
	CITY/TOWN						STATE	ZIP CODE			
PROPERTY ADDRESS					TAX MAP	BLOCK	LOT				
IS THIS YOUR PRIMARY RESIDENCE? ☐ YES ☐ NO											
STEP 2 VETERANS' TAX CREDITS AND EXEMPTION	VETERAN'S INFORMATION										
	1. APPLICANT IS THE:					2. APPLYING FOR:					
	☐ Veteran ☐ Spouse ☐ Surviving Spouse					☐ Veterans' Tax Credit (RSA 72:28) Standard (\$50) / Optional (\$51 up to \$750) ☐ All Veterans' Tax Credit (RSA 72:28-b) If Adopted by Town Standard (\$50) / Optional (\$51 up to \$750) ☐ Tax Credit for Service-Connected Total Disability (RSA 72:35) Standard (\$700) / Optional (\$701 up to \$5,000) ☐ Tax Credit for Surviving Spouse (RSA 72:29-a "...of any person who was killed or died while on active duty...") ☐ Tax Credit for Combat Service (RSA 72:28-c) If Adopted by Town (\$50 up to \$500) ☐ Certain Disabled Veterans (Exemption) (RSA 72:36-a)					
	3. Veteran's Name					Dates of Military Service Enter (MMDDYYYY)		4. Date of Entry		5. Date of Discharge/Release (if applicable)	
	IF A VETERAN OF ALLIED COUNTRY: (RSA 72:32)										
	6. Name of Allied Country Served in					7. Branch of Service					
	9. Does any other eligible Veteran own interest in this property?					8. Please Check One.					
	YES ☐ NO ☐ If YES, provide name					☐ US Citizen at time of entry into Service ☐ Alien but resident of NH at time of entry into Service					
STEP 3 EXEMPTIONS	STANDARD EXEMPTIONS										
	10. ☐ Elderly Exemption (Must be 65 years of age on or before April 1 of year for which exemption is claimed) (RSA 72:39-a) (Enter numbers only MMDDYYYY) 10a. Applicant's Date of Birth 10b. Spouse's Date of Birth										
	11. ☐ Improvements to Assist Persons with Disabilities (RSA 72:37-a)										
	12. ☐ Blind Exemption (RSA 72:37)										
	LOCAL OPTIONAL EXEMPTIONS (If adopted by city/town)										
	13. ☐ Deaf Exemption (RSA 72:38-b) ☐ Electric Energy Storage Systems Exemption (RSA 72:85) ☐ Disabled Exemption (RSA 72:37-b) ☐ Wind-Powered Energy Systems Exemption (RSA 72:66) ☐ Solar Energy Systems Exemption (RSA 72:62) ☐ Woodheating Energy Systems Exemption (RSA 72:70) ☐ Renewable Generation Facilities and Electric Energy Storage Systems Exemption (RSA 72:87)										
	14. ☐ NH Resident for One Year preceding April 1 in the year in which the tax credit is claimed (Veterans' Tax Credit) ☐ NH Resident for Five Consecutive Years (Deaf) or At least Five Years (Disabled) preceding April 1 in the year the exemption is claimed ☐ NH Resident for Three Consecutive Years preceding April 1 in the year the exemption is claimed (Elderly Exemption)										
	15. Do you own 100% interest in this residence? ☐ Yes ☐ No If NO, what percent (%) do you own?										
	STEP 4 RESIDENCY										
STEP 5 OWNERSHIP											
STEP 6 SIGNATURES	Under penalties of perjury, I declare that I have examined this document and to the best of my belief the information herein is true, correct and complete.										
	SIGNATURE (IN INK) OF PROPERTY OWNER								DATE		
	SIGNATURE (IN INK) OF PROPERTY OWNER								DATE		

PROPERTY OWNER NAME

PROPERTY OWNER NAME

TAX MAP | BLOCK | LOT

PERMANENT APPLICATION FOR PROPERTY TAX CREDITS/EXEMPTIONS

MUNICIPAL AUTHORIZATION - TO BE COMPLETED BY MUNICIPAL ASSESSING OFFICIALS

VETERANS' TAX CREDIT

MUNICIPAL TAX MAP	BLOCK	LOT	AMOUNT	GRANTED	DENIED	DATE
☐ Veterans' Tax Credit RSA 72:28 (Standard \$50; Optional \$51 up to \$750)				☐	☐	
☐ All Veterans' Tax Credit RSA 72:28-b (Standard \$50; Optional \$51 up to \$750)				☐	☐	
☐ Tax Credit for Service-Connected Total Disability (Standard \$700; Optional \$701 up to \$5,000)				☐	☐	
☐ Surviving Spouse Tax Credit (Standard \$700; Optional \$701 up to \$2,000)				☐	☐	
☐ Tax Credit for Combat Service pursuant to RSA 72:28-c (\$50 up to \$500)				☐	☐	
☐ Reviewed documents submitted by applicant (list documents reviewed)						
☐ Other Information						

VETERANS' EXEMPTION

☐ Certain Disabled Veterans' Exemption	GRANTED ☐ DENIED ☐	DATE
---	--	------

APPLICABLE ELDERLY, DISABLED AND DEAF EXEMPTION INCOME AND ASSET LIMITS

CONTACT YOUR MUNICIPALITY FOR INCOME AND ASSET LIMITS

Income Limits	Deaf Exemption	Disabled Exemption	Elderly Exemption	Elderly Exemption Per Age Category
Single				65-74 years of age
Married				75-79 years of age
Asset Limits				80+ years of age
Single				
Married				

STANDARD and LOCAL OPTIONAL EXEMPTIONS

	AMOUNT	GRANTED	DENIED	DATE
☐ Elderly Exemption		☐	☐	
☐ Improvements to Assist Persons with Disabilities		☐	☐	
☐ Blind Exemption		☐	☐	
☐ Deaf Exemption		☐	☐	
☐ Disabled Exemption		☐	☐	
☐ Electric Energy Storage Systems Exemption		☐	☐	
☐ Solar Energy Systems Exemption		☐	☐	
☐ Woodheating Energy Systems Exemption		☐	☐	
☐ Wind-powered Energy Systems Exemption		☐	☐	
☐ Renewable Generation Facilities and Electric Energy Storage Systems		☐	☐	

A photocopy of this Form (Pages 1 and 2) or Form PA-35 must be returned to the property owner after approval or denial.

The following documentation may be requested at the time of application in accordance with RSA 72:34, II.

☐ * List of assets, value of each asset, net encumbrance and net value of each asset.	☐ * Property Tax Inventory Form filed in any other town.
☐ * Statement of applicant and spouse's income.	☐ * Federal Income Tax Form.

* Documents are considered confidential and must be returned to the applicant once a decision is made on the application.

Municipal Notes

PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

Donna Langley City Assessor

SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

DATE

PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

DATE

PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

DATE

PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

DATE

PRINT / TYPE NAME OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

SIGNATURE (IN INK) OF SELECTMAN / MUNICIPAL ASSESSING OFFICIAL

DATE

AFFIDAVIT FOR EXEMPTIONS

Please read, initial each line, and then sign below. If there is anything you do not understand, please ask the assessing staff for clarification.

_____ I hereby certify that the exemption worksheet with financial documents submitted to the Dover Assessing Department is complete, true and correct.

_____ I hereby certify that if I claim that I do not have to file a federal income tax form I will if requested complete a form 4506-T Request for Transcript of Tax Return. This form goes to the IRS to verify that you do not file a Federal Tax Form.

_____ I certify that I do not claim residency in any other city or town, in any other state.

_____ I certify that I have been a resident of New Hampshire for 3 consecutive years (Elderly Exemption) or 5 years (Disabled or Deaf Exemptions) as of April 1 in the year applying for tax exemption

_____ I certify under penalty of perjury that I am not receiving any other residential tax exemption or tax credit in any other community within New Hampshire and I am not receiving a similar benefit, such as a homestead exemption, in any other state.

_____ I understand that if my income or assets change, there is a possibility I may no longer qualify for the tax exemption, and that I am under obligation by law to notify the Assessing Department.

_____ If my marital status changes, I must notify the Assessing Department.

_____ If I relocate within the City of Dover, I must file an amended application with the Assessing Department as soon as possible, on or before a new tax rate has been set, immediately following the change in residence.

_____ I understand that if I place my home in an Irrevocable Trust, I may no longer be eligible to claim a tax credit or exemption.

_____ A person is guilty of a misdemeanor if, with the purpose to deceive a public servant in the performance of his/her official function, he/she makes any written false statement which he/she does not believe to be true, or if he/she knowingly creates a false impression in written application for pecuniary or other benefits by omitting information necessary to prevent statements therein from being misleading, or if he/she submits or invites reliance on any writing which he/she knows to be lacking in authenticity. RSA 641:3

I/We have read and understand the above statements. Any misrepresentation on my part may result in court action for recovery. I certify the information submitted is true and accurate to best of my knowledge.

Signature of Applicant

Date

Signature of Spouse

Date

Print Name

Print Name

[THIS PAGE IS LEFT INTENTIONALLY BLANK]

STATEMENT OF QUALIFICATION FOR PROPERTY TAX CREDIT, EXEMPTION OR TAX DEFERRAL UNDER RSA 72:33, V

(to be submitted with Form PA-29 or Form PA-30)

USE THIS FORM IF YOUR PROPERTY IS HELD IN A TRUST, OR IF YOU HOLD EQUITABLE TITLE OR A LIFE ESTATE

TYPE OR PRINT

OWNER			
APPLICANT'S LAST NAME		APPLICANT'S FIRST NAME	MI ☐
APPLICANT'S LAST NAME		APPLICANT'S FIRST NAME	MI ☐
MAILING ADDRESS			
CITY/TOWN		STATE	ZIPCODE
PROPERTY ADDRESS for which Tax Credit / Exemption / Deferral is claimed			

I am eligible for a property tax credit, exemption or tax deferral against the property for which a Permanent Application, Form PA-29, or Tax Deferral Application, Form PA-30, has been made, and do qualify as the owner of the property under RSA 72:29, VI, based upon the following: **(check one)**

- ☐ **Grantor/Revocable Trust**
- ☐ **Equitable Title holder or**
- ☐ **Beneficial interest for life (Life estate owner)**

The appropriate document must be supplied:

- (a) A Trust instrument as defined in RSA 564-B:1-103 (20);
- (b) A Certification of Trust prepared in accordance with RSA 564-B:10-1013; or
- (c) A deed or other legal document showing the assigned ownership.

Legal Name of Trust (if different than above):

All documents submitted shall be handled to protect the privacy of the applicant.

Explanation or additional details:

--

Under penalties of perjury, I declare that I have examined this document and to the best of my belief the information herein is true, correct and complete.

X

SIGNATURE (IN INK)

PRINT NAME

DATE

X

SIGNATURE (IN INK)

PRINT NAME

DATE

TELEPHONE NUMBER

WHO MUST FILE	To be completed by property owners to establish their status as grantor of the property to a revocable trust, or holding equitable title or the beneficial interest for life in the property. RSA 72:29, VI. For purposes of RSA 72:28, 28-b, 28-c, 29-a, 30, 31, 32, 33, 35, 36-a, 37, 37-a, 37-b, 38-a, 39-a, 62, 66, and 70, the ownership of real estate, as expressed by such words as "owner," "owned," or "own," shall include those who have placed their property in a grantor/revocable trust or who have equitable title or the beneficial interest for life in the subject property.
WHEN TO FILE	This completed form shall be submitted with the Permanent Application, Form PA-29 (RSA 72:33), for property tax credit or exemption, or the Tax Deferral Application, Form PA-30 (RSA 72:38-a), to the local municipal assessing officials of the City/Town in which such application is filed. The completed Form PA-33 becomes a permanent document and does not need to be re-filed unless the status of the trust or life estate is changed or altered.